

Creating Circular Economy in Food Packaging

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Content:

- Faerch
- Environmental discussion.
- Three global agendas.
- PET's unique position in recycling.
- Three loops – Three different qualities.

(Bio-)Polymers and Ecocircularity:
From Challenges to Opportunities
8th – 9th May 2019 Gosselies, Belgium

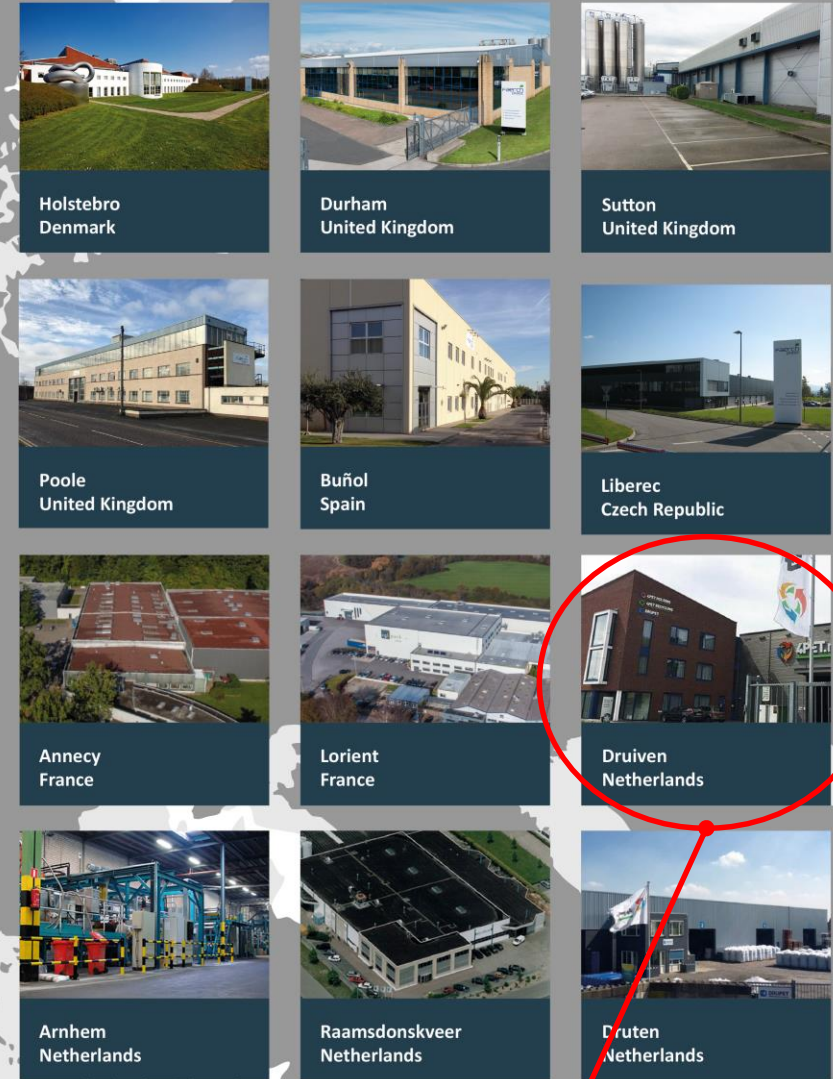


Færch

- Founded in 1969
- Owned by global private equity fund Advent International
- Key Figures 2017, Færch Group
 - Turnover: DKK 2,267m (EUR 304.6m)
 - EBT: DKK 203m (EUR 27.3m)
 - Employees 2017 (avg.): 1,175



MANUFACTURING LOCATIONS



WORLDWIDE DELIVERY

- Manufacturing
- Recycling (four sites)
- Sales
- Design & Innovation

Since Sept 2018 – Integrated PET Recycling

BUSINESS SEGMENTS

READY MEALS



FOOD TO GO



FRESH MEAT



VALUES

Faerch want to be the most reliable and competent supplier of protective packaging for the food industry and we strive to be known for our quality, innovation product design and customer service, as well for our honesty, credibility and accountability.

We want to be the industry leader in material, process and tooling technologies. **Our ambition is to lead the industry's efforts in making food packaging circular, offering fully recyclable products based on market-leading share of post-consumer content.**

We will invest in our people and foster collaboration, whilst providing attractive opportunities for individual growth.

Environmental Discussions

Carbon footprint & Global warming

Faerch: PP Mineral filler c. 2004 ->
 PET Recycling c. 2007 ->



APET
 Virgin raw material
 EU average electricity mix
 ~ 38.7 g of CO₂ eq
 emission per tray *)

APET (75% rPET)**
 100% renewable electricity
 ~ 21.4 g of CO₂ eq
 emission per tray *)

Compostable solutions

Faerch: PP Disc. c. 2004 Not implemented
 PLA Marketed c. 2004 -> 2009

**Fossil
 Black**



**Bio Based feed stock
 Green Chemistry**

Faerch: PLA Marketed c. 2004 -> 2009
 PEF ?

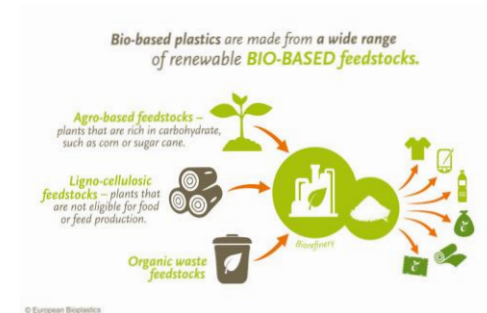


Illustration: European Bioplastics

Environmental Discussions




What do Europeans think about Plastics?

Please tell me to what extent you agree or disagree with each of the following statements. (%-EU)

 <p>74% agree</p> <p>23% disagree</p>	 <p>87% agree</p> <p>11% disagree</p>
<p>You are worried about the impact on your health of everyday products made of plastics</p>	<p>You are worried about the impact on the environment of everyday products made of plastics</p>

Eurobarometer 2017


CIRCULAR ECONOMY
 Closing the loop



A European Strategy for Plastics in the circular economy
 Eric LIEGEOIS
 DG GROW
 PETCORE Conference, Brussels, 8 February 2018



Global Agendas in Food Packaging

- A balance of key interests



PET is in a unique recycling position
- meets all three requirements

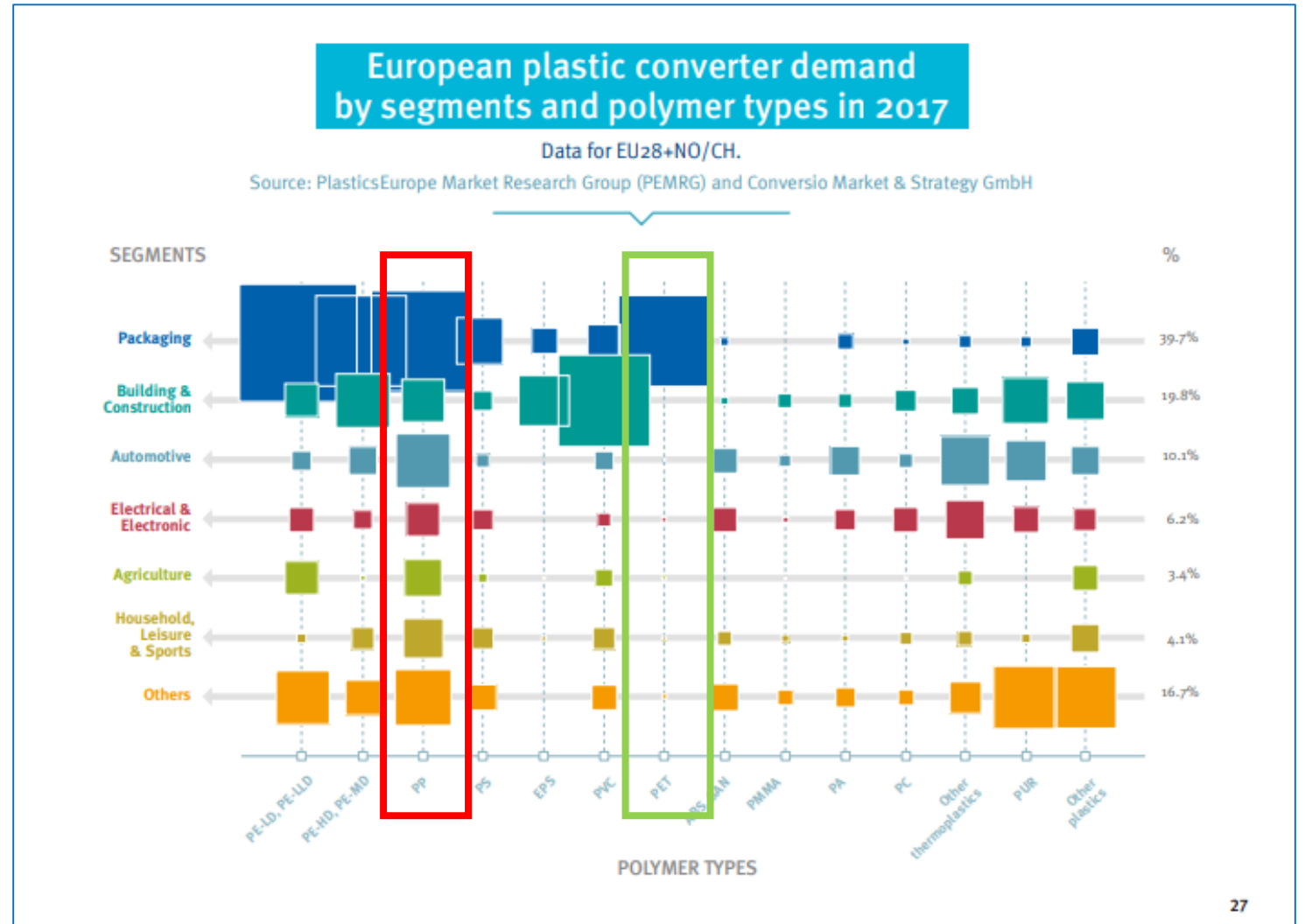
- De facto Standard
- Process stability
- Regeneration of technical properties
- Decontamination
- Challenge: Demanding sealing conditions



PET's Unique Recycling Position

De facto standard

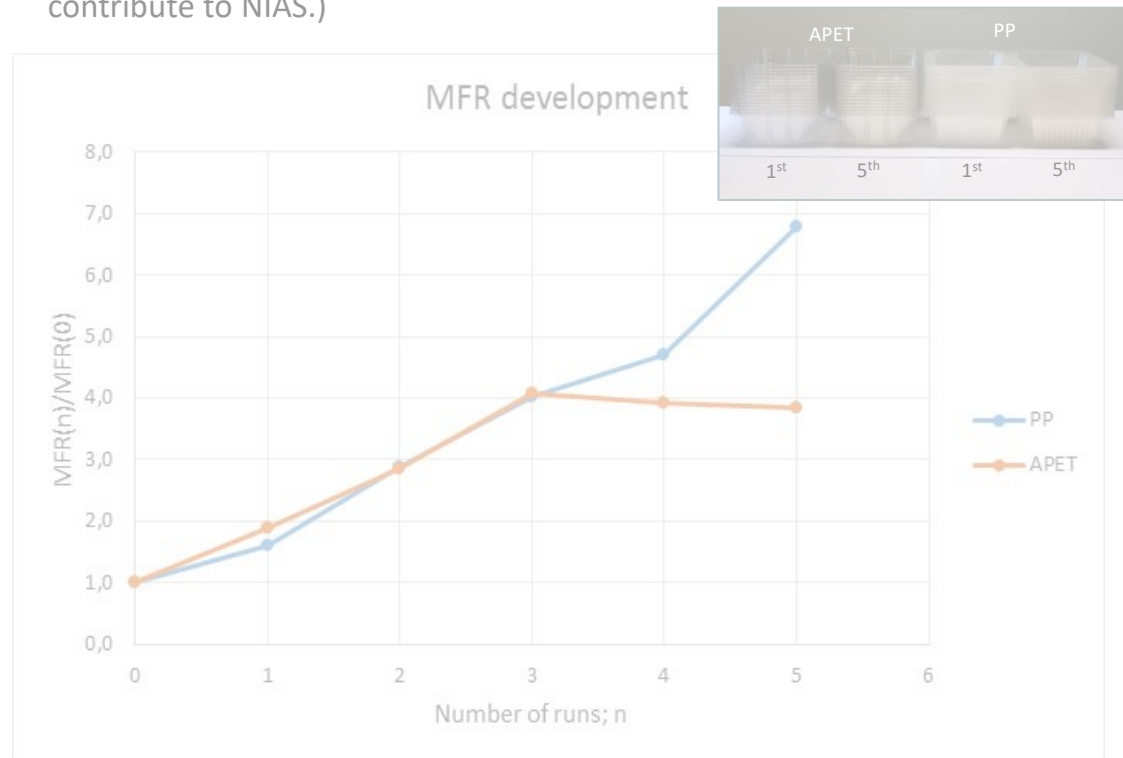
- Relevant Materials: PET  PP 
- Excellent properties for packaging applications.
 - Barrier
 - Clarity
 - Impact
 - Food contact status
- PET only for packaging
 - Injection stretch blow moulding
 - Extrusion
- Multiple applications drive
 - Multiple additives, critical to food contact status
 - Multiple compounds ; copolymers
 - Multiple processes
- Multiple processes drive
 - Multiple grades (viscosities ; Mw)



PET's Unique Recycling Position

Process stability

- PET degradation is in general dominated by hydrolysis and shear (hypothesis)
- PET: “Steady state” in internal recycling test likely related to shear.
- PET: Minimal thermal degradation, stabilizers not required. (Stabilizers contribute to NIAS.)

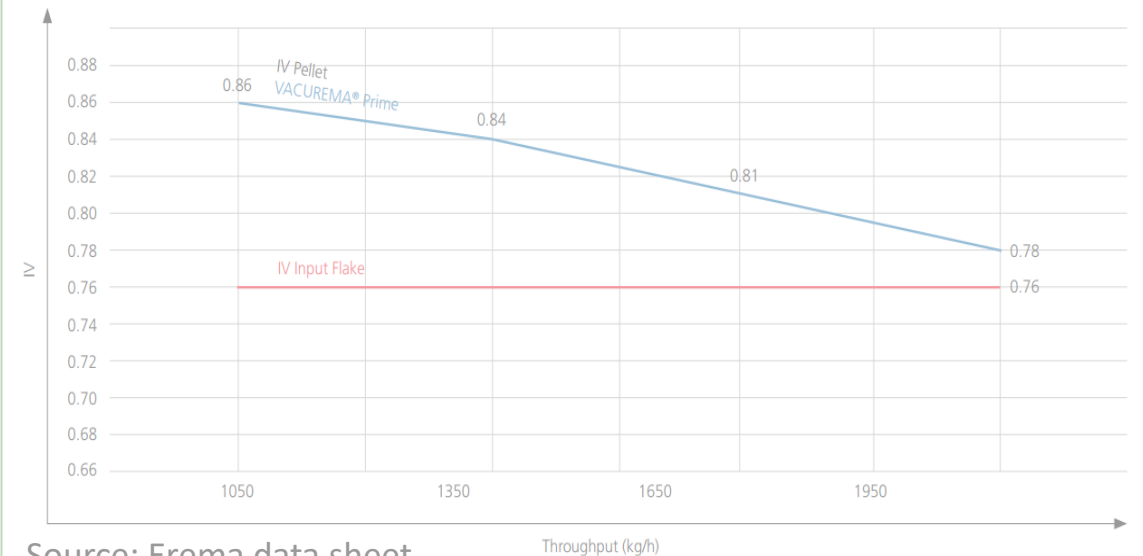


Regeneration

- Regeneration of molecular weight is a standard process for PET.
- Regeneration of M_w and removal of volatile contaminants are same process. (Decontamination process; EFSA 282/2008)

IV values attainable in repellets – variable according to chosen throughput

IV increase according to plant type and set throughput; example based on VACUREMA 2018 T:



Source: Erema data sheet

PET's Unique Recycling Position

Challenge: Demanding sealing conditions

Seal through contamination on meat trays is demanding.

APET/PE:

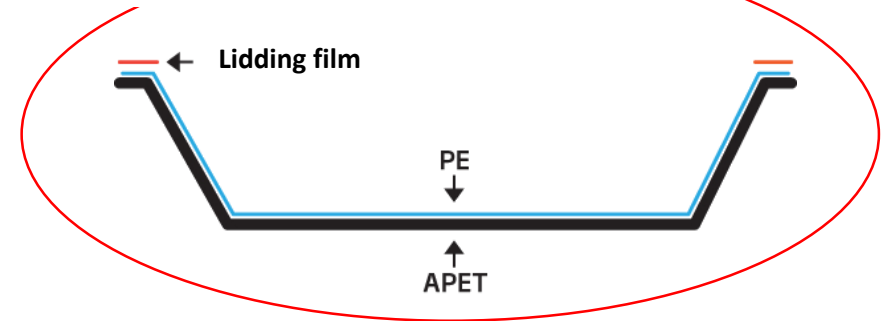
PE is partly removed on dedicated tray washing lines.

MAPET II:

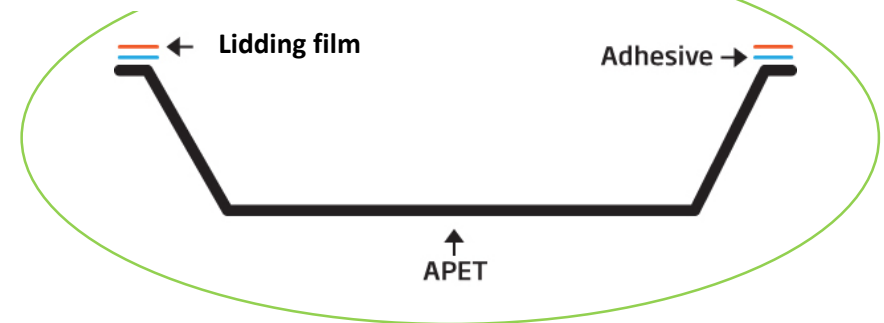
Adhesive solution is to reduce "contamination" content.
Adhesive is partly removed on dedicated tray washing lines but preferably peeled from the tray with the lidding film.



Standard APET/PE multi-layer solution



Adhesive solution; MAPET II

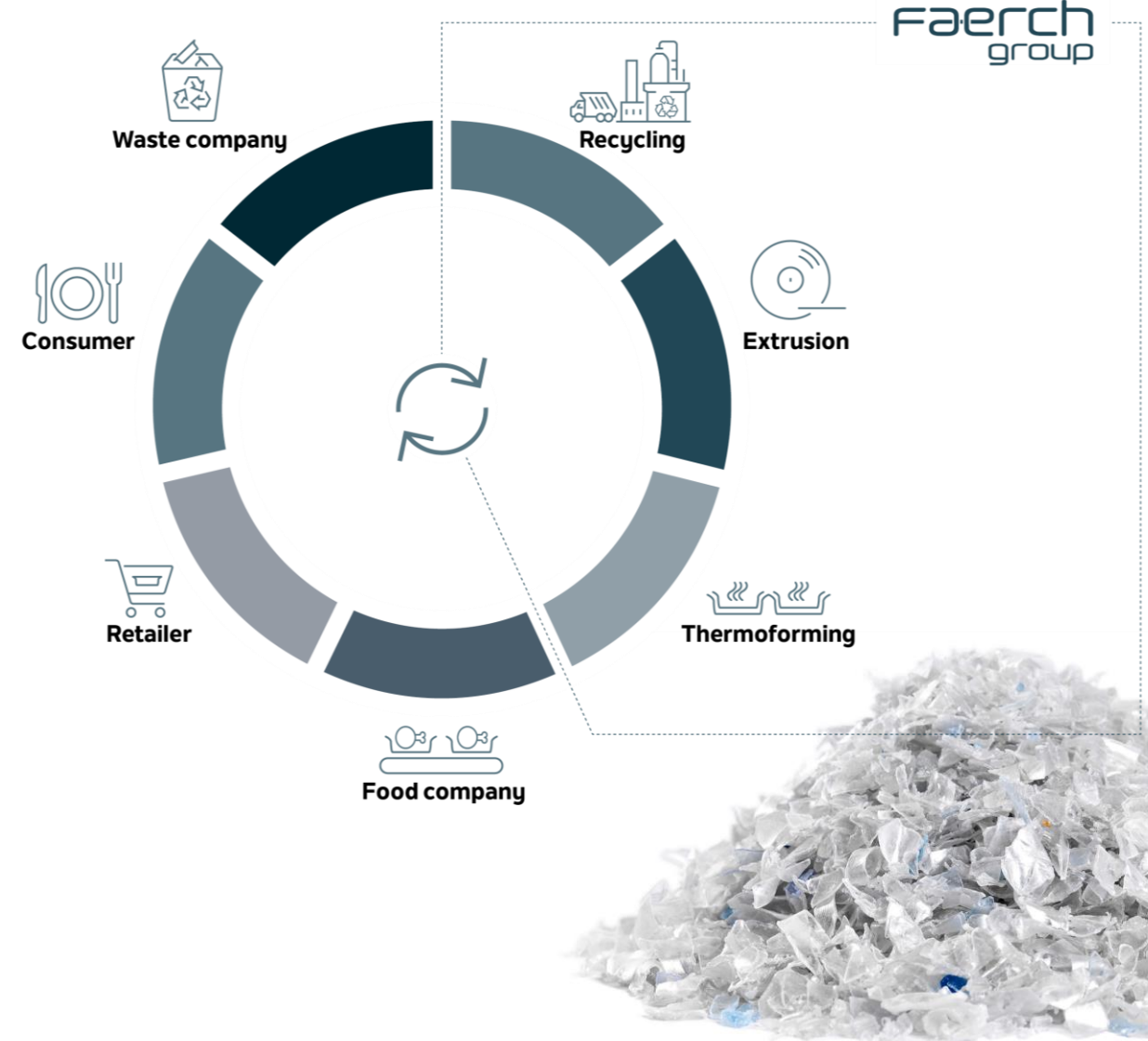


Færch has Closed the Loop

Three Different Systems

- Household waste systems (Yellow bag / Curbside)
- Bottle deposit systems
- Catering systems

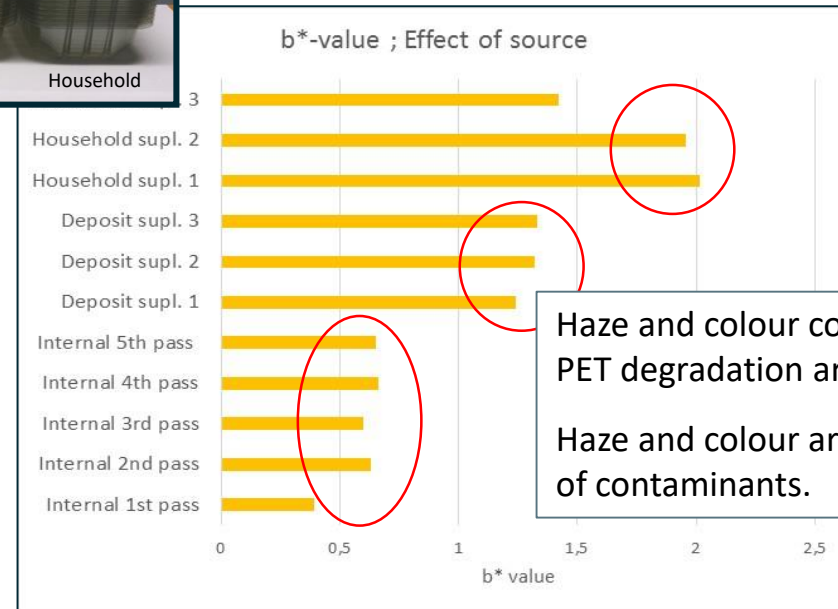
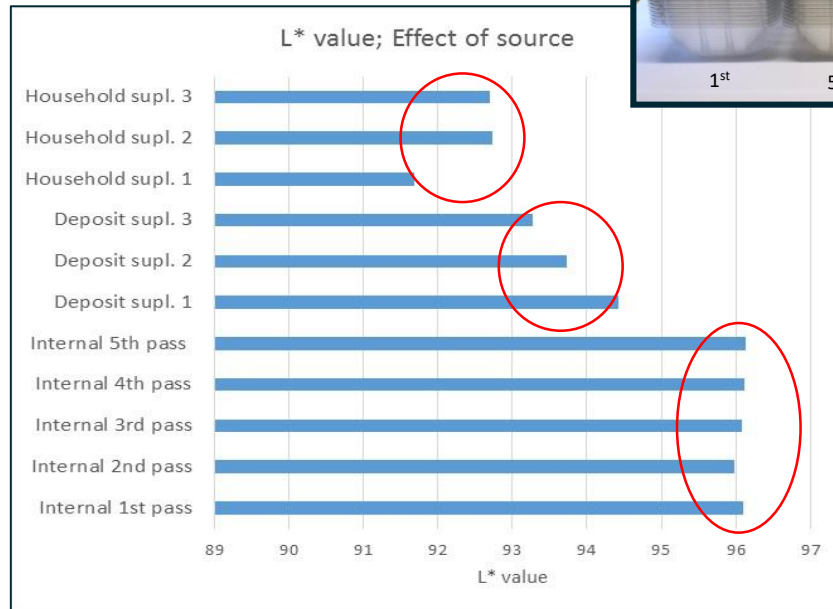
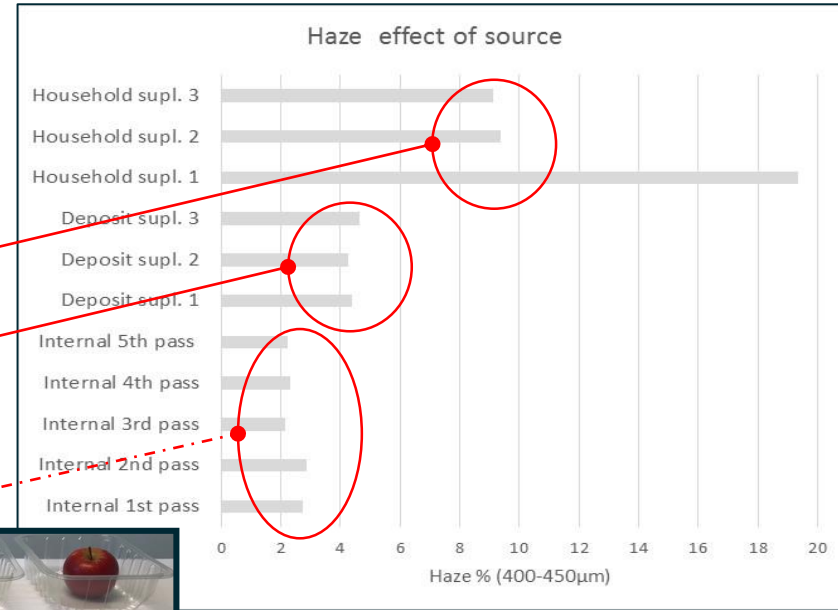
Increasing disorder –
Increasing energy to regain order



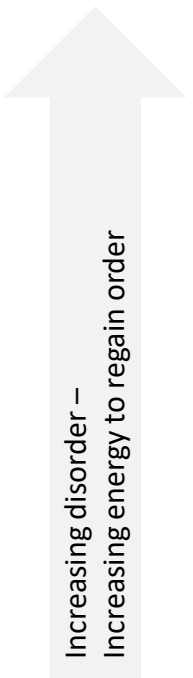
Færch has Closed the Loop

Three different Systems – Three different Quality levels

- Household waste systems (Yellow bag / Curbside)
- Deposit bottle systems
- Catering systems



Haze and colour contributions from PET degradation are minimal.
Haze and colour are mainly a result of contaminants.



Description:
Product: Clear APET sheet; 410-450µm
Material sources:
• Three based on household waste. All UK.
• Three based on deposit bottles.
• Data from internal "100%" recycling.
Haze: ASTM D1003
L a b: ASTM E1164 ; DIN 5033 part 7

Closing the loop on food trays

Integrated recycling



Faerch



4PET